

*AFIT WINTER TAX SEMINAR*

January 27, 2023  
8:30 AM to 5:00 PM

**Desert Willow Conference Center**  
4340 East Cotton Center Boulevard  
Phoenix, Arizona 85040

8:00 AM – 8:30 AM 8:30 AM	<u>LOGIN / REGISTRATION</u> <u>WELCOME</u>	
8:35 AM - 9:25 AM	<u>ARIZONA DEPARTMENT OF REVENUE – UPDATE</u> <i>Rob Woods</i>	<i>AZ DOR</i>
9:30 AM – 10:20 AM	<u>INTERNAL REVENUE SERVICE UPDATE</u> <i>Melissa Chapman &amp; Lisa Novack</i>	
<i>BREAK 10:20 – 10:40</i>		
10:40 AM - 12:20 PM	<u>FEDERAL TAX UPDATE</u> <i>Ed Zollars</i>	<i>CPA</i>
12:25 PM – 1:15 PM	LUNCH	
1:15 PM – 2:05 PM	<u>TRICKY TRUST ISSUES</u> <i>Thala Taperman Rolnick</i>	<i>CPA</i>
2:10 PM – 3:00 PM	<u>UPDATE - TAX REPORTING OF DIGITAL ASSET TRANSACTIONS</u> <i>Robert Hockensmith</i>	<i>CPA</i>
<i>BREAK 3:00 – 3:15</i>		
3:15 PM – 4:05 PM	<u>RECONCILING FORM 1099-K WITH.....EVERYTHING</u> <i>Jaye Tritz</i>	<i>Enrolled Agent</i>
4:10 PM – 5:00 PM	<u>TWO OR THREE THINGS TO KEEP IN MIND IN 2023</u> <i>Panel: Thala Taperman Rolnick, Katie Gudgel &amp; Jack Wood</i>	

PLEASE NOTE; SPEAKERS AND SUBJECTS MAY CHANGE DUE TO AVAILABILITY

4 hours CPE – Tax Law; 4 hours CPE – Update;  
*NOTE: Some sessions focused solely on Arizona state tax issues may not qualify for Enrolled Agent Circular 230 CPE credit.*

**SAVE THE DATE: July 13, 2023**  
***AFIT's Summer Tax Seminar***